THE NOTES BELOW REPRESENT NOTES AFTER THE SECOND CHECK HAS BEEN COMPLETED. NO FURTHER DOCUMENTS WILL BE REVIEWED PRIOR TO HEARING.

Proposed Local Rules have been posted and can be viewed by visiting http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf

The court welcomes your comments on these proposed rules. Please send them via E-mail to dmeyers@courts.sbcounty.gov or mail them to San Bernardino County Superior Court, 303 West Third Street, Mail Stop 240, San Bernardino, CA 92415. Comments are due by May 12, 2008. If sending comments close to the end of the comment period, please email only.

The **Probate Examiners** reached can be at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

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Rancho Cucamonga District

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800010

CASE NAME: ROBERT HALE

HEARING:

OSC re: Dismissal

COUNSEL:

CLINTONA M. SMILEY (PET)...PRO/PER

ROBERT HALE (MIN)...

ELLERY C. SMILEY (PET)...PRO/PER

GENERAL INFORMATION

At 2/26/08 hearing on petition for guardianship, no appearance and the court set this OSC re dismissal. Notes re the underlying petition are set forth below.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt and spouse, minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition indicates the name and/or whereabouts as to father and PGPs are unknown as father is not listed on minor's birth certificate. Thus, the whereabouts of father and PGPs are unknown. Court may wish to require a copy of minor's birth certificate. JTD.
- 2. Need notice of hearing and proof of personal service on mother.
- 3. Need co-guardian, Ellery Smiley's, signature on pages 8 & 9 of the Guardianship Questionnaire.
- 4. Court must review Confidential Screening form (tabbed).

RECOMMENDATION:

Need to clear notes.

Page: 2

Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800011

CASE NAME: MARINA & ROBERT OCHOA

HEARING:

OSC re: Dismissal

COUNSEL:

IRENE RACHEL ARREDONDO (PET)...PRO/PER

MARINA DESTINY OCHOA (MIN)...
ROBERT JACOB OCHOA (MIN)...

GENERAL INFORMATION

Ex-parte orders denied 1/30/08 and petitioner is referred to GAP

At 2/26/08 hearing on petition for guardianship, no appearance and the court set this OSC re dismissal. Notes re the underlying petition are set forth below.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minors 4 and 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father signed a nomination, waiver and consent.
- 2. Need notice of hearing and proof of personal service on mother.
- 3. Need notice of hearing and proof of mail service on MGPs and PGF each or file due diligence declaration(s)
- 4. Court to review Confidential Screening form.

RECOMMENDATION:

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R15P

CASE #: GARRS800045

CASE NAME: CAITLIN DUBOIS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SANDRA DUBOIS (PET)...PRO/PER JOSEPH DUBOIS (PET)...PRO/PER

CAITLIN DUBOIS (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 4/7/08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGPs, minor 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed nomination, consent, and notice waiver.
- 2. Petitioners list father as "unknown" and provide a birth certificate that does not include name of father, but in portions of the petition they discuss the father as not being in the guardians life and whereabouts unknown. Appears that there may some indication of father's identity. Does court wish to require additional information and/or due diligence re location of father?

RECOMMENDATION

Court's discretion.

Page: 1

CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800014

CASE NAME: PAULA TATIANA CERVANTEZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

FRANK CORTEZ CERVANTEZ (PET)...PRO/PER ROSITA CORTEZ SANCHEZ (PET)...PRO/PER

PAULA TATIANNA CERVANTEZ (MIN)...

GENERAL INFORMATION

Temporary Letters issued on 02/05/08. Court orders the parties to file a certified copy of the death certificate of the father. Court also orders mother to be served and or a due diligence to be filed.

Continued from 3/4/08. Court vacates order to file death certificate of father and orders the parties to file a copy of the birth certificate for the minor.

THIS CASE IS SET FOR HEARING ON Petition for Appointment of Guardian, Person Only, non-relative, Minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Petitioner is a non-relative need DCS report. Upon review of the file, it appears DCS has not been noticed. Court may wish to require notice. (Referred to DCS 3/4/08.) Request for continuance to 6/3/08 filed by DCS in order to complete this investigation and report.
- 2. Informal consent signed by mother. However, notice is still required.
- 3. Item 2 of the Child Information Attachment is incomplete as to relatives within the 2nd degree. Need verified supplement listing relatives within the second degree.
- 4. Need notice of hearing and proof of personal service on mother and father each.
- 5. Need notice of hearing and proof of mail service on MGPs and PGPs each or file due diligence declaration(s)
- 6. UCCJEA form is incomplete as to the last five years of the minor's residence information. Need corrected UCCJEA.

- 7. Court must review confidential screening form (tabbed).8. Need copy of minor's birth certificate.

RECOMMENDATION

Court may wish to continue to 6/3/08 at request of DCS. Need to clear notes.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800016

CASE NAME: CYNTHIA MARLENE TZI AND JOSUE DAVID TZI

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SYLVIA MARISOL TZI (PET)...PRO/PER

CYNTHIA MARLENE TZI (MIN)...
JOSUE DAVID TZI (MIN)...

GENERAL INFORMATION

Temporary Letters issued 2/14/08

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by sister, minors 17 and 11 (per 3/11/08, petition proceeding only as to younger minor – elder minor has reached majority)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Minor Cynthia Tzi will reach majority on 3/24/08.
- 2. Father signed a waiver and consent.
- 3. Consent to appointment indicates minor, Cynthia Tzi's name as to a waiver and consent, but it appears the petitioner has signed on that same line under item 4. (see pink tab).
- 4. Need notice of hearing and proof of personal service on mother and minor 12 or older.
- 5. Need notice of hearing and proof of mail service on MGM or file due diligence declaration(s)

RECOMMENDATION:

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800044

CASE NAME: AMAYA JIMINEZ AND OSCAR JIMINEZ JR

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DEBRA ORNELAS (PET)...OWENBY & OWENBY

AMAYA JIMINEZ (MIN)...
OSCAR JIMINEZ JR (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 4/3/08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGM, minors 7 and 8 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Proof of service filed as to minor, Oscar Jiminez Jr.; service is not required on minor under 12 years of age. However, service the service as to minor is a different address than listed on the petition. Question if minor and petitioner as guardian have had a change in address. If so, petitioner should be directed to file a change of address form.
- 2. Proof of mail service filed as to mother and father. However, personal service is required per Pr.C.§1511. Need proper service.
- 3. Need notice of hearing and proof of mailed service for PGF and MGPs or file due diligence declaration(s).
- 4. Suggest court review Guardianship Questionnaire and Guardianship Screening Form (tabbed).

RECOMMENDATION

Require notice.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: GARRS800046

CASE NAME: EDWARD L VALDEZ AND DOMINIC VALDEZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

PEDRO REYNA (PET)...PRO/PER

EDWARD L VALDEZ (MIN)...
DOMINIC VALDEZ (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 4/8/08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGF, minors 5 and 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother signed consent and notice waiver.
- 2. Need notice of hearing and proof of personal service for father.
- 3. Need notice of hearing and proof of mailed service for PGPs.

RECOMMENDATION

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS00843

CASE NAME: ANNABEL M CLASS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JAMES D HILBE (PET)...THOMAS C BRAYTON
BETSEY A HILBE (PET)...THOMAS C BRAYTON
ANNABEL M CLASS (MIN)...SISSIE L BARKER
(OR I) WALTER S MARTINEZ

JOE CLASS (OBJ)...WALTER S MARTINEZ

DIANA HILBE (TUCKERMAN & THOMPSON)...TUCKERMAN

GENERAL INFORMATION

Temporary Letters issued to James &Betsey Hilbe July 14, 2000

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor now 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition was filed 3/30/00. Mother and father have objected and the matter has been contested.
- 2. On 1/28/08 Court re-refers parties to Dr.Suiter for a further report re permanent guardianship and visitation if granted for mother and father.

RECOMMENDATION:

Court's discretion.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS00982

CASE NAME: TAYLOR JO SLIZ

HEARING:

Accounting Review

COUNSEL:

KELLY JO BAKER (PET)...SPRINGER & POLLOCK

TAYLOR JO SLIZ (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Second accounting approved 5/9/06.
- 2. Need next accounting.

RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01534

CASE NAME: ERIC HOLLIDAY

HEARING:

Petition for Termination of Guardianship

COUNSEL:

DENISE BOGLE (PET)...PRO/PER

ERIC HOLLIDAY (MIN)...

OFFRA KAIM (TP)...PRO/PER

GENERAL INFORMATION

Continued from 2/26/08. Petitioner represented that minor was with cousin (Offra Kaim). Referred to Cl.

THIS CASE IS SET FOR HEARING ON

- 1) Petition for Termination of Guardianship by guardian, minor 16
- 2) Petition for successor guardianship, person only, by cousin.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-Petition for Termination

- 1. On 4/3/07 court found that guardianship was necessary and denied guardian's petition to terminate.
- 2. Guardian again requests termination. Petitioner does not give a reason for the termination, but attaches a letter indicating minor has been living with Offra Kaim since July 2007. Court may wish to inquire if Offra Kaim will file for successor quardianship?
- 3. As Offra Kaim's relationship to minor is unknown, Court may wish to refer matter to Court Investigator for investigation and report. **Referred 2/26/08. CI report filed.**

Petition for Successor Guardianship

1. The court only reaches this petition if the petition to terminate (above) is granted.

- 2. Need notice of hearing and proof of personal service for mother and current guardian.
- 3. Need notice of hearing and proof of mailed service for PGM.

RECOMMENDATION:

Petition #1: Court's discretion

Petition #2: Need notice.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01568

CASE NAME: MORGAN, SALVATORE, & NICHOLAS ZOLFERINO

HEARING:

Accounting Review

COUNSEL:

PETER ZOLFERINO (PET)...PALMIERI TYLER WIENER WILHELM MORGAN ASHLEY ZOLFERINO (MIN)... SALVATORE PETER ZOLFERINO (MIN)... NICHOLAS GREGORY ZOLFERINO (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. First accounting approved 12/5/06.
- 2. Need next accounting.

RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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Rancho Cucamonga District

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01583

CASE NAME: ANGEL LOMELI & DESTENIE CASAS

HEARING:

Petition for Termination of Guardianship

COUNSEL:

JOSE LUIS RODRIGUEZ (PET)...PRO/PER ELVIRA RODRIGUEZ (PG)...PRO/PER

ANGEL DAVIO LOMELI (MIN)...
DESTENIE MARIE CASAS (MIN)...

VERONICA RODRIGUEZ (MOT)...PRO/PER

GENERAL INFORMATION:

Guardianship granted to MGPs on 3/22/05.

Continued from 2/19/08. Referred to Cl.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by mother, minors 9 and 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges mother is now able to care for the minors.
- 2. Father #2(Casas), PGPs #2, PGPs #1(Lomeli) and MGM/co-guardian have each signed a waiver and consent.
- 3. Petition requests notice dispensed with as to father #1 indicating that PGPs #1 refuse to give information to petitioner as to father #1 whereabouts and have signed father #1's name on the consent form. JTD
- 4. Need notice of hearing and proof of mail service on MGF/co-guardian, Jose Rodriguez, or file due diligence declaration(s).
- 5. CI report filed.

RECOMMENDATION:

Need to clear note 4 and court's determination re note 3.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

.....

DATE: 05/06/08 TIME: 9:30 DEPT: R16P

CASE #: RG RS01693

CASE NAME: VERA & CYNTHIA TAMBUNAN

HEARING:

Petition for TERMINATION OF GUARDIANSHIP

COUNSEL:

LASMARIA SIAHAAN (PET)...ZO TAYLOR-REES

VERA TAMPUNAN (MIN)... CYNTHIA TAMBUNAN (MIN)...

ARMA TAMBUNAN (FAT)...PRO/PER

COURT INVESTIGATOR (PRO/PER)...PRO/PER

GENERAL INFORMATION

Continued from 3/11/08.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship as to minor Cynthia only, by father, minor 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Minor, Vera Tambunan attained majority on 1/15/08. Guardianship terminated by operation of law.
- 2. Guardianship letters issued to maternal aunt, Lasmaria Siahaan, 1/27/06.
- 3. Petitioner alleges guardian is neglecting the minor and wishes to have minor live with father.
- 4. Mother and MGPs are deceased.
- 5. Need notice of hearing and proof of mail service on minor and siblings 12 or older, and PGPs each or file due diligence declaration(s).

RECOMMENDATION:

Page: 1

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Rancho Cucamonga District
CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS700117

CASE NAME: ANTHONY PHILIP ARRIZU

HEARING:

Motion re: FOR RE-APPOINTMENT OF MINOR'S COUNSEL filed by MINOR

CRYSTAL BUENROSTRO

COUNSEL:

JOSEPHINE VILLAREAL (PET)...PRO/PER
JERRY VILLAREAL (PET)...PRO/PER

ANTHONY PHILIP ARRIZU (MIN)... CRYSTAL BUENROSTRO (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Motion for reappointment of counsel for mother (a minor).

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardianship petition was granted 1/8/08. Mother was 16 years old. Attorney Therese Zartman had been appointed for mother but request for removal from case was granted when the guardianship was granted.
- 2. The mother (a minor) now petitions for reappointment of counsel on the basis she has concerns about the care of her child by quardians.
- 3. Need notice of hearing and proof of service.

RECOMMENDATION

Need notice then court's discretion.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800028

CASE NAME: AIDEN NEVADA FRYE

HEARING:

Hearing Re: Petition for appointment of guardianship.

COUNSEL:

RONDA SCHNEIDER (PET)...EDWARDS-SWIFT & ASSOCIATES (PET)...EDWARDS-SWIFT & ASSOCIATES

AIDEN NEVADA FRYE (MIN)...

GENERAL INFORMATION:

Ex-parte orders denied 3/10/08. Parties stipulate and court makes interim orders pending hearing for general guardianship that: custodial rights lie with presumed father, Christopher Frye, mother is denied visitation except telephonic, father may have visitation as parties agree.

Continued from 4/8/08.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition indicates that petitioners, maternal grandparents, are currently separated and living at different addresses. Question where the minor is to reside if petition is granted.
- 2. Section 6(c) of the Child Information attachment is incomplete. Need verified supplement as to any intent to adopt minor.
- 3. Need notice of hearing and proof of personal service on mother and father each
- 4. Need notice of hearing and proof of mail service on siblings 12 or older.
- 5. DCS previously requested a continuance to 4/29/08. Need DCS report.

RECOMMENDATION:

Need to clear notes.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800029

CASE NAME: DEANGELO DICKINSON AND DAMARION SMITH

HEARING:

Petition for Appointment of Guardian

COUNSEL:

LILLA WALLACE (PET)...PRO/PER

DEANGELO DICKINSON (MIN)...

DAMARION SMITH (MIN)...

GENERAL INFORMATION Continued from 4/8/08.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt, minors 12 and 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition indicates minor is currently living in Los Angeles with MGM. Court may wish to inquire if MGM will seek guardianship in Los Angeles County.
- 2. Need notice of hearing and proof of personal service on mother and fathers (#1 Darryl Dickinson and #2 Ervin Smith).
- 3. Need notice of hearing and proof of mail service on MGPs and PGPs #1 & #2 or file due diligence declaration(s).

RECOMMENDATION:

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800047

CASE NAME: DANIELLE T CARRILLO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

AURELIA R YBARRA (PET)...PRO/PER

DANIELLE T CARRILLO (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 4/8/08.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by MGM, minor 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need notice of hearing and proof of personal service for mother and father.
- 2. Need notice of hearing and proof of mailed service for PGPs, MGF, two siblings if 12+.
- 3. Suggest court review Guardianship Questionnaire (tabbed).

RECOMMENDATION

Page: 4A

Rancho Cucamonga District
CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: GARRS800048

CASE NAME: ESTATE OF EARL VARUNA NATHASINGH

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SHAMEEM A NATHASINGH (PET)...THE CHUGH FIRM

EARL VARUNA NATHASINGH (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, ESTATE ONLY, by mother, minor 16

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner requests no bond, but fails to give reason and section 7 of the petition re character and estimated estate value is incomplete. Need corrected petition or verified supplement so bond may be determined.
- 2. Item 2 of the Child Information Attachment is incomplete as to maternal grandparents. Need verified supplement listing MGPs.
- 3. Proof of personal service filed as to Justin Nathasigh. Question relationship of Justin Nathasigh to minor as this person is not listed in the petition. Need verified supplement.
- 4. Need notice of hearing and proof of personal service on minor 12 years or older.
- 5. Need notice of hearing and proof of mail service on MGPs.

RECOMMENDATION:

Need to clear notes.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS00847

CASE NAME: MANUEL F ROSALES-BARRON

HEARING:

OSC re: (013008) grandparent visitation

COUNSEL:

SUE A THOMPSON (PET)...THERESE

MANUEL F ROSALES-BARRON (MIN)...SISSIE BARKER

SAMUEL BARRON (OBJ)...KENNETH SIMON

BASILISA BARRON (PRO/PER)...PRO/PER FRANCISCO BARRON (PRO/PER)...PRO/PER

GENERAL INFORMATION:

Continued from 3/18/08.

THIS CASE IS SET FOR HEARING ON OSC re visitation and testing, by paternal grandmother, minor 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Maternal grandmother, Sue Thompson, appointed guardian 10/27/00.
- 2. Paternal grandmother, Basilisa Barron, requests visitation as agreed in mediation as well as a DNA test on minor. Ms. Barron states that though the father is refusing to cooperate, she and her spouse have taken the DNA test, but that the guardian is refusing to subject the minor to the DNA test.
- 3. Objection filed by guardian in the form of a responsive declaration indicating visitation is not in the best interest of the minor

RECOMMENDATION:

None.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS00997

CASE NAME: GERARDO MANUEL AGUILAR

HEARING:

Petition for Appointment of Guardian

COUNSEL:

GLORIA TORRES (PET)...WILLIAM S TILTON

GERARDO MANUEL AGUILAR (MIN)...

XAVIER TORRES (PET)...PRO/PER

XAVIER TORRES (PET)...PRO/PER

GENERAL INFORMATION

Temporary Letters issued 12/3/07.:

Continued from 1/8/07 for verified supplement, notice of hearing and proof of service on MGF and PGPs or due diligence declarations.

Continued from 2/5/08 for DCS report. Nothing new filed.

Continued from 4/8/08 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal 2nd cousin (Xaveir Torres), minor 12

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. This is a petition for a successor guardianship as the prior guardian died.
- 2. As petitioner is a cousin greater than the first degree to the minor a D.C.S. report is required. **DCS requests a continuance to 6/3/08 as petitioner needs to provide required information.**
- 3. Item 2 of the Child Information attachment is incomplete as no addresses are listed and no name is listed for MGF. Need verified supplement. Declaration indicates the identity and whereabouts as to father and PGPs are unknown as father is not listed on minor's birth certificate (copy in file tabbed). Thus, the whereabouts of father and PGPs are unknown. However, the petition lists the names of father and PGPs, but that the addresses are unknown and petitioner has filed requests to excuse notice to these persons. JTD

- 4. Need notice of hearing and proof of personal service on mother (Maria Patricia Aguilar).
- 5. Due diligence declaration filed as to MGF indicating the identity of mother's father is unknown on mother's birth certificate and effort to identify and locate MGF were unsuccessful. JTD

RECOMMENDATION:

Court may wish to continue matter to 6/3/08 at request of DCS.

Need notice on mother. Need DCS report and court's determination re notes 3&5 then court's discretion.

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

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DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01679

CASE NAME: JOSEPH; MATTHEW; JACOB URBINA

HEARING:

FIRST ACCT CURRENT & REPORT

COUNSEL:

SARAH D URBINA (PET)...LAYNE A BARTHOLOMEW

JOSEPH A URBINA (MIN)...
MATTHEW R URBINA (MIN)...
JACOB P URBINA (MIN)...

COURT INVESTIGATOR (AGN)...PRO/PER MARVIN URBINA (OBJ)...PRO/PER

GENERAL INFORMATION

Minor Joseph Urbina reached majority 7/19/07.

Matthew Urbina will reach majority 2/3/09 and Jacob Urbina on 1/2/11.

THIS CASE IS SET FOR HEARING ON First account current and petition for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardianship of person established in 2005. Guardianship of person and estate established in 2007. Guardian is sister to minors.
- 2. Accounting period 5/14/07 to 2/14/08 (9 months).
- Need statement showing account balance immediately preceding the date of appointment per Pr.C.§2620(c)(2).
- 4. Petitioner requests termination of guardianship of minor Joseph who has reached majority. This minor's bank account (minus fees and costs) would be distributed to him per the proposed distribution.
- 5. Petitioner requests bond reduction from \$100,000 to \$69,000. Appears ok.
- 6. Attorney requests \$5,960 fees and \$808 costs (total \$6,768). \$5,226.08 has been paid by guardian from her own funds. Itemized, based upon \$200/hr. JTD.

- 7. Petitioner requests reimbursement of \$5,226.08 paid to counsel on behalf of the estate.
- 8. Petitioner reports as to the Urbina Trust which is not a matter before this court in the guardianship estate. Petitioner states that she moved real property out of the minors' trust (of which she is also a beneficiary) and to herself and husband to facilitate refinancing. She states that she did not realize the consequences of this action but that the property has been deeded 75% of the trust back into the property, leave out her 25%. She states that tax and other consequences can be dealt with later. Issues (verified supplement encouraged):
 - a. Question whether surcharges should not be calculated now, at least regarding property tax losses.
 - b. Question why the entire property has not been deeded back into the trust. The net result as title is now held is that petitioner has accomplished the removal of her 25% interest in the property from the trust.

RECOMMENDATION

Need to clear note3, then court's discretion.

Re termination: If approved court to set hearing re filing receipts and final discharge as to minor Joseph Urbina only for 5/12/09

Re account current:

If approved court to set next hearing re Accounting Review as to Final Accounting re minor Matthew Urbina for 5/12/09. Accounting period to cover 2/15/08 – 2/14/09. And set accounting review re minor Jacob Urbina for 5/11/10. accounting period to cover 2/15/08 – 2/14/10.

Any accounting to be filed 30 days in advance. (kra).

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE JUDGE LINDA M WILDE

DATE: 05/06/08 TIME: 9:30 DEPT: R17P

CASE #: RG RS01679

CASE NAME: JOSEPH; MATTHEW; JACOB URBINA

HEARING:

Accounting Review

COUNSEL:

SARAH D URBINA (PET)...LAYNE A BARTHOLOMEW

JOSEPH A URBINA (MIN)...
MATTHEW R URBINA (MIN)...
JACOB P URBINA (MIN)...

COURT INVESTIGATOR (AGN)...PRO/PER MARVIN URBINA (OBJ)...PRO/PER

VACATED – ACCOUNTING FILED, SET TO BE HEARD THIS DATE (SEE PRIOR PAGE).